3235-0076

Serial

OMB APPROVAL

DATE RECEIVED

OMB Number:

FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

April 30, 2008 Expires: Estimated average burden hours per response. . . . . 16.00 ICE OF SALE OF SECURITIES SEC USE ONLY Prefix RSUANT TO REGULATION D,

SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  Private placement of up to \$10,000,000,000* limited partnership interests in Madison Deart  Filing Under (Check boy(s)) that apply).   Pula \$04.   Pula \$05.   Pula \$06.   Section 4(6)	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	D OFFICE OFFI
1) be a 1 miles	MOV 1.5 seems
A. BASIC IDENTIFICATION DATA	atov i o ZOUV.
1. Enter the information requested about the issuer	THUMSON
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	FINANCIAL
Madison Dearborn Capital Partners VI-B, L.P.	
Address of Executive Offices (Number and Street, City, State, Zip Code) Three First National Plaza, Suite 3800, Chicago, IL 60602	Telephone Number (Including Area Code) (312) 895-1000
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Private equity investment fund formed for the purpose of making investments in equity and	debt securities of companies.
Type of Business Organization	
corporation business trust limited partnership, already formed limited partnership, to be formed	ease specify):
Month Year  Actual or Estimated Date of Incorporation or Organization: 1 0 0 7 x Actual Estim  Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  CN for Canada: FN for other foreign jurisdiction)	

### GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### -ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

\*The general partner reserves the right to offer a greater amount of limited partnership interests.

SEC 1972 (5-05)

1 of 9

A. BASIC IDENTIFICATION DATA		
2. Enter the information requested for the following:		
• Each promoter of the issuer, if the issuer has been organized within the past five years;		
<ul> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of</li> </ul>	, 10% or more of	a class of equity securities of the issuer.
Each executive officer and director of corporate issuers and of corporate general and management	ging partners of	partnership issuers; and
<ul> <li>Each general and managing partner of partnership issuers.</li> </ul>		
Check Box(es) that Apply: R Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Madison Dearborn Partners VI-B, L.P. (general partner of the issuer)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Three First National Plaza, Suite 3800, Chicago, IL 60602		
Check Box(es) that Apply: x Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Madison Dearborn Partners, LLC (general partner of the general partner of the issuer)		
Business or Residence Address (Number and Street, City, State, Zip Code)		· · · · · · · · · · · · · · · · · · ·
Three First National Plaza, Suite 3800, Chicago, IL 60602		
Check Box(es) that Apply:   Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Canning, Jr., John A.		
Business or Residence Address (Number and Street, City, State, Zip Code) Three First National Plaza, Suite 3800, Chicago, IL 60602		
Check Box(es) that Apply:   Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Finnegan, Paul J.		
Business or Residence Address (Number and Street, City, State, Zip Code) Three First National Plaza, Suite 3800, Chicago, IL 60602		
Check Box(es) that Apply:   Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Mencoff, Samuel M.		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Three First National Plaza, Suite 3800, Chicago, IL 60602		
Check Box(es) that Apply:     Promoter   Beneficial Owner   Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Alexos, Nicholas W.		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Three First National Plaza, Suite 3800, Chicago, IL 60602		
Check Box(es) that Apply:   Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Chereskin, Benjamin D.		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Three First National Plaza, Suite 3800, Chicago, IL 60602		
(Use blank sheet, or copy and use additional copies of this she	et, as necessary)	

A. BASIC IDENTIFICATION DATA		
2. Enter the information requested for the following:		
• Each promoter of the issuer, if the issuer has been organized within the past five years;		
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of,	10% or more of	a class of equity securities of the issuer.
Each executive officer and director of corporate issuers and of corporate general and managing	ing partners of [	partnership issuers; and
Each general and managing partner of partnership issuers.		
Check Box(es) that Apply:      Promoter   Beneficial Owner   Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Cole, Michael P.		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Three First National Plaza, Suite 3800, Chicago, IL 60602		
Check Box(es) that Apply:	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		<del> </del>
Eilers, Patrick C.		
Business or Residence Address (Number and Street, City, State, Zip Code) Three First National Plaza, Suite 3800, Chicago, IL 60602		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Goldstein, Thomas M.		
Business or Residence Address (Number and Street, City, State, Zip Code)		<del> </del>
Three First National Plaza, Suite 3800, Chicago, IL 60602		
Check Box(es) that Apply:   Promoter Beneficial Owner Executive Officer [	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		<del> </del>
Grissom, Douglas C.		
Business or Residence Address (Number and Street, City, State, Zip Code) Three First National Plaza, Suite 3800, Chicago, IL 60602		
Check Box(es) that Apply: R Promoter Beneficial Owner R Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Hurd, Timothy M.  Business or Residence Address (Number and Street, City, State, Zip Code)		·
Three First National Plaza, Suite 3800, Chicago, IL 60602		
Check Box(es) that Apply:   Promoter Beneficial Owner Executive Officer [	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
McGowan, Christopher J.		
Business or Residence Address (Number and Street, City, State, Zip Code)		-
Three First National Plaza, Suite 3800, Chicago, IL 60602		
Check Box(es) that Apply:   Promoter Beneficial Owner Executive Officer [	Director	General and/or Managing Partner
Full Name (Last name first, if individual)  Mosher, David F.		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Three First National Plaza Suite 3800 Chicago II 60602		

		A. BASIC IDE	ENTIFI	CATION DATA				
2. Enter the information re	quested for the fol	lowing:	•					
• Each promoter of t	he issuer, if the is:	suer has been organized w	ithin th	e past five years;				
<ul> <li>Each beneficial ow</li> </ul>	ner having the pow	er to vote or dispose, or dir	rect the	vote or disposition (	of, 10'	% or more o	f a clas	s of equity securities of the issuer.
Each executive off	icer and director o	f corporate issuers and of	corpora	ite general and man	aging	partners of	partne	rship issuers; and
• Each general and r	nanaging partner o	f partnership issuers.						
Check Box(es) that Apply:	× Promoter	Beneficial Owner	x I	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)							
Newman, Brian L.	· marviduur,							
Business or Residence Addre	ss (Number and	Street City State Zin Co	nde)					
Three First National Plaz	-	•	,					
Check Box(es) that Apply:	× Promoter	Beneficial Owner	K I	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)			<u> </u>				
Peinado, George A.								
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)					
Three First National Plaz	a, Suite 3800, C	Chicago, IL 60602						
Check Box(es) that Apply:	Promoter	Beneficial Owner	×	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)			•				
Perry, Jr., James N.								
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)					
Three First National Plaz	a, Suite 3800, C	Chicago, IL 60602						
Check Box(es) that Apply:	× Promoter	Beneficial Owner	K I	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)							
Selati, Robin P.								
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)	· · · · · · · · · · · · · · · · · · ·	·			
Three First National Plaz	a, Suite 3800, C	Chicago, IL 60602						
Check Box(es) that Apply:		Beneficial Owner	K I	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)							
Souleles, Thomas S.								
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)	<u> </u>				
Three First National Plaz	a, Suite 3800, C	thicago, IL 60602						
Check Box(es) that Apply:	<b>⋉</b> Promoter	Beneficial Owner	i i	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)							
Sullivan, Timothy P.								
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)					
Three First National Plaz	a, Suite 3800, C	Chicago, IL 60602						
Check Box(es) that Apply:	Promoter	Beneficial Owner	X I	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)							· · · · · · · · ·
Tresnowski, Mark B.								
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)					
Three First National Plaz	a, Suite 3800. C	Chicago, IL 60602						

		·			B. 11	NFORMATI	ON ABOU	T OFFERI	NG				
									Yes	No			
1.	_									••••		×	
	Answer also in Appendix, Column 2, if filing under ULOE.												
2.	. What is the minimum investment that will be accepted from any individual?									\$ 10,0	*000,000		
3.	Does the	e offering p	permit joint	t ownershi	p of a sing	le unit?		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				Yes ⊭	No □
4.	Enter th	e informat	ion request	ed for eac	h person v	ho has bee	n or will b	e paid or g	given, dire	ctly or ind	irectly, any		_
	I. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Ful	l Name (I	ast name	first, if indi	ividual)									
Cr	eđit Suis	se Securiti	es (USA) I	LLC									
						ty, State, Z	ip Code)						
			nue, New Y		York 100	10							
Nar	ne of Ass	ociated Br	oker or Dea	aler									
<u> </u>		r.t.n.	7	0.11.1.1	7 . 1	. 0 11 1.1							
Sta						to Solicit l							
	(Check	"All States	" or check	individual	States)		•••••••				••••••	☐ AI	l States
	AL	AK	XX	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	XX	ĪA	KS	KY	[XX]	ME	MD	MA	MI	<b>XX</b>	MS	<b>XXX</b>
	MT	XX	NV	NH	NJ	NM	XX	NC	<b>200</b>	ОН	OK	OR	PA
	RI	XX	XX	TN	TX	UT	VT	VA	WA	WV	WI	WŸ	PR
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	•		first, if indi	•									
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			oker or Dea		*11, TOTIO	a, Diffisii v	ngiii isiai	103				,	
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	" or check	individual	States)	•	••••	•••••			•••••	☐ AI	l States
	AL	AK	AZ	AD	CA	CO	CT	DE	DC	FL	GA	HI	[ID]
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE NE	NV	NH	NI	NM	NY	NC	ND	OH	OK	OR	PA
	RI	SC	SD	TN	TX	UT	VT]	VA	WA	WV	WI	WY	PR
Ful	l Name (I	ast name i	first, if indi	ividual)									
Bus	iness or	Residence	Address (N	Number an	d Street, C	ity, State, 2	Zip Code)						
<del></del>													
Nar	ne of Ass	ociated Br	oker or Dea	aler									
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
									•••••			☐ Al	l States
	ĀL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	(LA)	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	OK)	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and t sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exthis box and indicate in the columns below the amounts of the securities of already exchanged.	change offering, check	
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	<b>\$</b> 0	<b>\$</b> _0
	Equity	s o	<b>s</b> _0
	Common		. 0
	Convertible Securities (including warrants)		\$_0
	Partnership Interests		
	Other (Specify)		\$_0
	Total		* \$ <u></u>
2.		chased securities in this nder Rule 504, indicate	
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors		\$_0
	Non-accredited Investors		\$ <u>N/A</u>
	Total (for filings under Rule 504 only)	<u>N/A</u>	\$ <u>N/A</u>
	sold by the issuer, to date, in offerings of the types indicated, in the twelve ( first sale of securities in this offering. Classify securities by type listed in		Dollar Amount
	Type of Offering	Security	Sold
	Rule 505	<u>N/A</u>	\$_N/A
	Regulation A	N/A	\$_N/A
	Rule 504	<u>N/A</u>	\$ N/A
	Total	<u>N/A</u>	\$_N/A
4	a. Furnish a statement of all expenses in connection with the issuance securities in this offering. Exclude amounts relating solely to organization of the information may be given as subject to future contingencies. If the amount known, furnish an estimate and check the box to the left of the estimate	and distribution of the expenses of the insurer. unt of an expenditure is	
	Transfer Agent's Fees		\$ 0
	Printing and Engraving Costs	x	\$_100,000**
	Legal Fees		\$_4,000,000**
	Accounting Fees		\$_200,000**
	Engineering Fees	<b>K</b>	\$ <u>0</u>
	Sales Commissions (specify finders' fees separately)		\$ <u>0</u>
	Other Expenses (identify) Organizational and start up fees, postage, travel, an	d general fund raising expenses.	\$_700,000**
	Total	×	\$_5,000,000**
	*The general partner reserves the right to offer a greater or lesser amount of limited part *The general partner is entitled to reimbursement by the issuer for the expenses listed is not to exceed 0.1% of the aggregate amount of interests in the issuer actually sold (inclu-	n this Section 4(a) in an aggregate amount	

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partner).

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	and total expenses furnished in response to Part C-	ering price given in response to Part C — Question 1  — Question 4.a. This difference is the "adjusted gross		\$_9,995,000,000
5.	Indicate below the amount of the adjusted gross p each of the purposes shown. If the amount for a	roceed to the issuer used or proposed to be used for any purpose is not known, furnish an estimate and of the payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		<u>*</u> \$ <u>900,000,000</u> *	<b>x</b> \$ <u>0</u>
	Purchase of real estate		<b>x</b> \$_0	<b>x</b> \$_0
	Purchase, rental or leasing and installation of ma	achinery	x \$ 0	x \$ 0
		acilities		<b>x</b> \$ 0
	Acquisition of other businesses (including the va offering that may be used in exchange for the as- issuer pursuant to a merger)	alue of securities involved in this sets or securities of another	<b>x</b> \$_0	<b>\$</b> 9,040,000,000
				<b>x</b> \$ 0
	Working capital		<u> </u>	<b>x</b> \$_55,000,000
	Other (specify):		x \$_0	x \$_0
			x \$_0	<b>x</b> \$ 0
			\$ <u>900,000,000</u>	_
			_	995,000,000
of a		D FEDERAL SIGNATURE	生為的發展	
sigi	nature constitutes an undertaking by the issuer to fi	the undersigned duly authorized person. If this notice turnish to the U.S. Securities and Exchange Commistered ted investor pursuant to paragraph (b)(2) of the commistered ted investor pursuant to paragraph (b)(2) of the commistered ted investor pursuant to paragraph (b)(2) of the commistered ted investors pursuant to paragraph (b)(2) of the commistered ted investors pursuant to paragraph (b)(2) of the commistered ted investors pursuant to paragraph (b)(2) of the commistered ted investors pursuant to paragraph (b)(2) of the commistered ted investors pursuant to paragraph (b)(2) of the commistered ted investors pursuant to paragraph (b)(2) of the commistered ted investors pursuant to paragraph (b)(2) of the commistered ted investors pursuant to paragraph (b)(2) of the commistered ted investors pursuant to paragraph (b)(2) of the commistered ted investors pursuant to paragraph (b)(2) of the commistered ted investors pursuant to paragraph (b)(2) of the commistered ted investors pursuant to paragraph (b)(2) of the commistered ted investors pursuant to paragraph (b)(2) of the commistered ted investors pursuant to paragraph (b)(2) of the commistered ted investors pursuant ted invest	ssion, upon writte	le 505, the following n request of its staff,
Issu	uer (Print or Type)	Signature	Date	. 1 . –
Ma	adison Dearborn Capital Partners VI-B, L.P.	REGION	10/3	1/07
Nai	ne of Signer (Print or Type)	Title of Signer (Print or Type)	n Doosbare Person	a LLC the conord
Ma	ark B. Tresnowski	Managing Director & General Counsel of Madison of the general partner of the issuer	ii Dearborn Parther	s, LLC, uie general pa

# \_ ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

<sup>\*</sup>Estimated aggregate amount of management fees for the first six years. The issuer will continue to pay management fees thereafter.

(1.34. <del>(1</del> )		SENSTATE SIGNATURE		13.44							
1.	Is any party described in 17 CFR 230.262 pt	esently subject to any of the disqualification	Ye	s No							
	See	Appendix, Column 5, for state response.									
2.	2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.										
3.	. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.										
4.	4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.										
	er has read this notification and knows the cont chorized person.	ents to be true and has duly caused this notice to be signed	d on its behalf by	the undersigned							
,	Print or Type)	Signadre	10/21	107							
Madiso	on Dearborn Capital Partners VI-B, L.P.	WI	<u>10131</u>	101							
Name (	Print or Type)	Title (Print or Type)	•	•							

the general partner of the issuer

Managing Director & General Counsel of Madison Dearborn Partners, LLC, the general partner of

#### Instruction:

Mark B. Tresnowski

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AP	PENDIX				
1	Intend to non-a investor	2 I to sell accredited is in State i-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)			under Sta (if yes, explana	ification ate ULOE attach ation of granted)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
AK		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
AZ		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
AR		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
CA		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
со		X	Up to \$10,000,000,000 in firmined partnership interests*	0	\$0.00	0	\$0.00		X
СТ		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
DE		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
DC		X	Up to \$10,000,000,000 in timited purtnership interests*	0	\$0.00	0	\$0.00		X
FL		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
GA		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
н		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
ID		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
IL		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
IN		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
IA		X	Up to \$10,000,000,000 in limited partnership interests.	0	\$0.00	0	\$0.00		X
KS		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
KY		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
LA		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
ME		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
MD		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
MA		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
МІ		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
MN		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X

\$0.00

0

\$0.00

0

Up to \$10,000,000,000 in limited partnership interests\*

MS

<sup>\*</sup> The general partner reserves the right to offer a greater amount of limited partnership interests.

Δ	P	PΕ	N	D	IX.

			1 _						
1		2	3			4			ification
	Intono	i to seil	Type of security					under Sta	ate ULOE
		i to seii iccredited	and aggregate offering price		Type of	investor and		explana	
		s in State	offered in state			rchased in State			granted)
		-Item 1)	(Part C-Item 1)			C-Item 2)		(Part E-	
		<u> </u>		Number of	<u> </u>	Number of	-		
				Accredited		Non-Accredited			
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No
мо		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
МТ		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
NE		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
NV		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
NH		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
NJ		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
NM		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
NY		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
NC		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
ND		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
ОН		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
ок		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
OR		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
PA		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
RI		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
sc		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
SD		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
TN		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
ТХ		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
UT		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
VT		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
VA		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
WA		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
wv		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X
WI		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		$\mid \times \mid$

<sup>\*</sup> The general partner reserves the right to offer a greater amount of limited partnership interests.

				APP	ENDIX					
1	Intend to sell and aggregate						Disquali ty under Sta (if yes,			
	investor	es in State I-Item 1)	offering price offered in state (Part C-Item 1)	Type of investor and explanation amount purchased in State waiver gran (Part C-Item 2) (Part E-Item			amount purchased in State			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
PR		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	

<sup>\*</sup> The general partner reserves the right to offer a greater amount of limited partnership interests.

